

*Travel Oregon has partnered with Dean Runyan Associates to provide the Travel Industry with a monthly "Oregon Travel Barometer." The Barometer is a quick-read dashboard of key travel indicators designed to show changes in the metrics that affect Oregon's tourism industry. Where applicable there is a deeper dive available for each indicator, so you can review the data in greater detail.*

### July 2017 Report Highlights

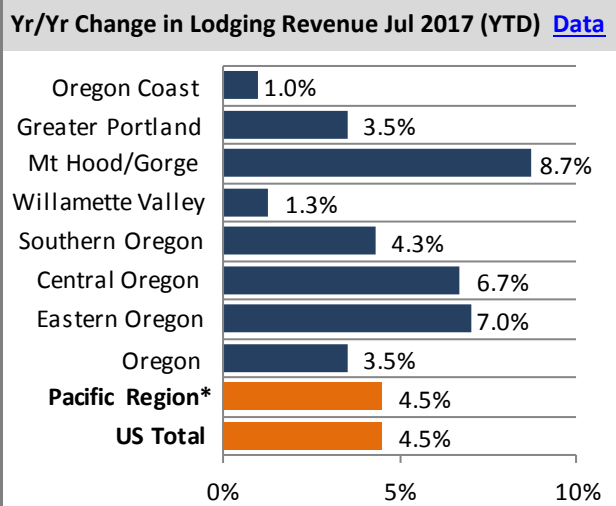
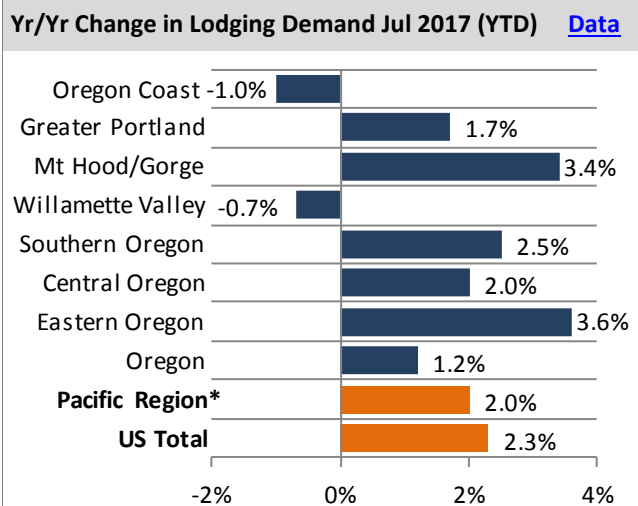
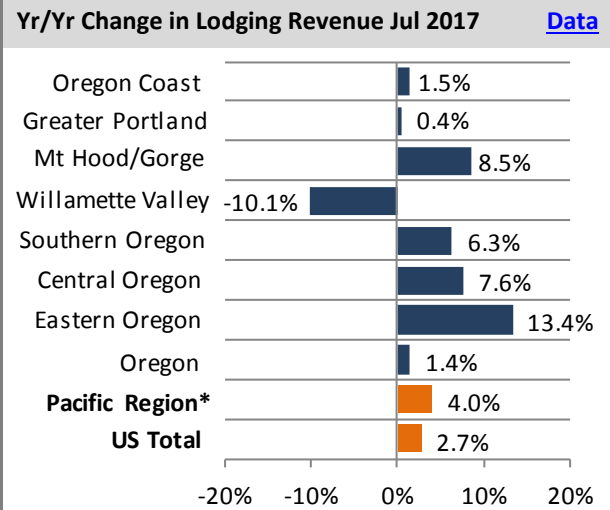
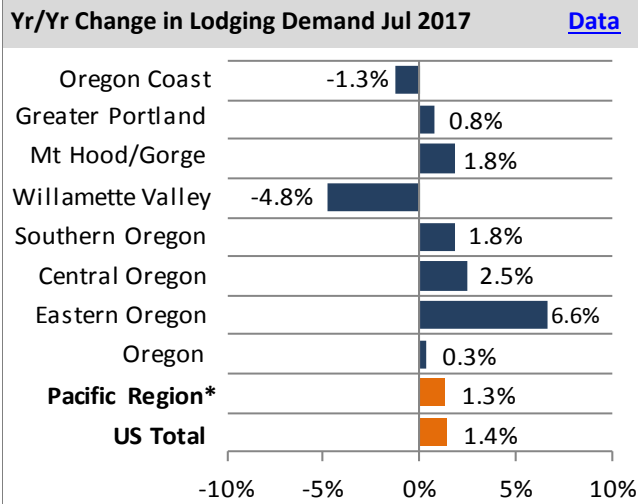
Following are a few observations from the July 2017 Oregon Travel Barometer report:

- Both Oregon's statewide lodging demand and revenue showed slight growth in July 2017 (Lodging Demand: +0.3% YOY; Lodging Revenue: +1.4% YOY).
  - The Eastern Oregon and Mt Hood/Gorge regions remain the strongest in the lodging trends growth, while the Willamette Valley experienced a lodging demand and revenue decline in July 2017 (Lodging Demand: -4.8% YOY; Lodging Revenue: -10.1% YOY)
- Year-over-year growth in Oregon's lodging demand and revenue in July 2017 was lower than that of the national and regional averages.
- The West Coast (except California) average gasoline prices decreased slightly from June to July 2017, reaching \$2.59/, but still remain higher than July 2016 (+4.0% YOY).
- The total number of deplaned passengers at Portland International Airport was up 6.1% in July 2017 versus July 2016.
- The number of international deplaned passengers at PDX in July 2017 significantly increased (+11.6% YOY) vs. July 2016.
- Employment in Oregon's Accommodation & Food Services sector was up 4.6% in July 2017 vs. July 2016.

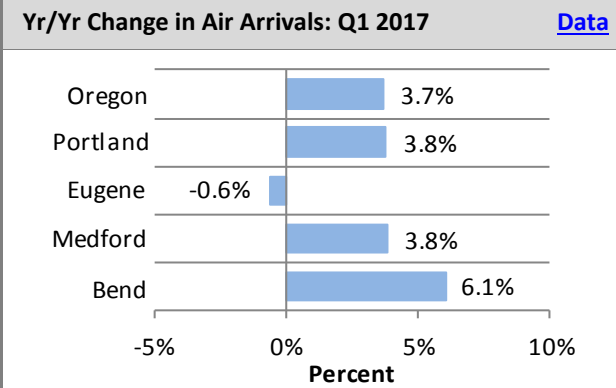
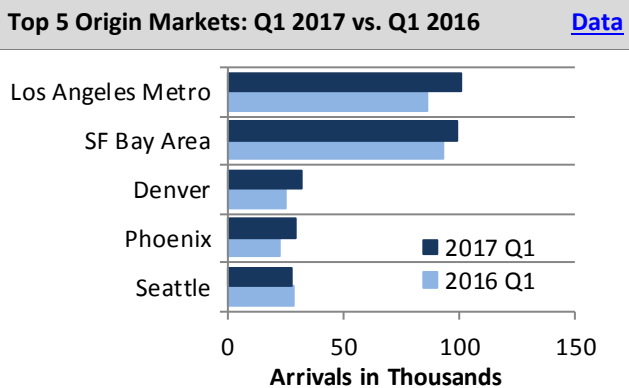
*The Oregon Travel Barometer will be updated on a monthly basis (with lag time to compile the indicators). We will notify you via the Travel Oregon Industry eNewsletter as each new report becomes available (go to [www.traveloregon.com/industry](http://www.traveloregon.com/industry) to subscribe). To see an archive of past Travel Barometers, [click here](#).*

*Many thanks,  
The Travel Oregon Research Team*

**OREGON LODGING TRENDS<sup>1</sup>**



**OREGON DOMESTIC AIR TRAVEL<sup>2</sup>**



\*The Pacific Region includes the states of Alaska, California, Hawaii, Oregon and Washington.



PRICES				TRANSPORTATION			
<b>West Coast (except CA) Gas Prices (\$ per gallon)<sup>3</sup></b> <a href="#">Data</a>				<b>Oregon Gasoline Volume (000 gals/day)<sup>7</sup></b> <a href="#">Data</a>			
Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)	Monthly: 2yrs	Jun 2017	Jun (%)	YTD <sup>4</sup> (%)
	\$2.59	4.0%	14.0%		4,789.6	-4.0%	-2.8%
<b>Portland Metro Room Rates<sup>1</sup></b> <a href="#">Data</a>				<b>Domestic Air Visitors to Oregon<sup>2</sup></b> <a href="#">Data</a>			
Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)	Quarterly: 2yrs	Q1 2017	Q1 (%)	YTD <sup>4</sup> (%)
	\$134.30	-3.2%	0.2%		686,355	3.7%	3.7%
<b>PDX Average Airfare per Passenger<sup>2</sup></b> <a href="#">Data</a>				<b>Total Deplanned Passengers at PDX<sup>8</sup></b> <a href="#">Data</a>			
Quarterly: 2yrs	Q1 2017	Q1 (%)	YTD <sup>4</sup> (%)	Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)
	\$179.68	-4.6%	-4.6%		979,830	6.1%	5.7%
<b>West Urban CPI Food Away From Home<sup>5</sup></b> <a href="#">Data</a>				<b>International Deplanned Passengers at PDX<sup>8</sup></b> <a href="#">Data</a>			
Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)	Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)
	266.577	3.0%	3.1%		46,736	11.6%	12.5%
<b>OREGON EMPLOYMENT<sup>6</sup> (Seasonally Adjusted)</b>				<b>NATIONAL AND STATE INDICATORS (March 2007=100)</b>			
<b>Leisure &amp; Hospitality Employment</b> <a href="#">Data</a>				<b>Traveler Sentiment Index (TSI)<sup>9</sup> –Likely Oregon Visitors</b>			
Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)	Quarterly: 2yrs	Q2 2017	Q1 (%)	
	209,900	5.0%	3.4%		124	-19.0%	
<b>Accommodation &amp; Food Services Employment</b> <a href="#">Data</a>				<b>OR Index of Leading Economic Indicators (OILI)<sup>10</sup></b> <a href="#">Data</a>			
Monthly: 2yrs	Jul 2017	Jul (%)	YTD <sup>4</sup> (%)	Monthly: 2yrs	Jun 2017	Jun (%)	6Mo <sup>11</sup> (%)
	182,200	4.6%	3.0%		97.18	2.1%	4.0%

**Sources and Notes:**

- Lodging metrics are based on reports of STR, Inc.
- Domestic Air Travel data is based on the Origin and Destination Survey of the U.S. Department of Transportation. This survey represents a 10 percent sample of the ticket itineraries of domestic passenger flights of U.S. air carriers.
- U.S. Energy Information Administration, Regular All Formulations Retail Gasoline Prices
- YTD Year-over-Year Change is based on last available value for each metric.
- U.S. Bureau of Labor Statistics.
- Oregon Employment Department.
- U.S. Energy Information Administration
- Port of Portland, Aviation Statistics
- MMGY Global. TSI is a quarterly metric of consumer attitudes toward leisure travel based on available time and finances, interest, affordability, safety of travel and quality of service. The TSI is released in February (Q1), April (Q2), July (Q3) and October (Q4). Base: Total Respondents/Likely to visit Oregon.
- Oregon Office of Economic Analysis. The OILI applies the Conference Board’s methodology for the U.S. National Leading Index to Oregon-specific components. The OILI value is subject to change due to the standard deviation changes. It is released in February, May, August and November.
- 6 Month Annualized Change.

This report does not imply Oregon’s participation in any increase or decrease in the various metrics offered.

